



24 June 2022

The Manager
Market Announcements Office
ASX Limited

Takeover bid for Alliance Resources Limited (ASX: AGS)

Fulfilment of the 90% Condition

Status of the Prescribed Occurrences Condition

Gandel Metals Pty Ltd (**Gandel Metals**) gives notice under subsection 630(3) of the *Corporations Act 2001* (Cth) (the **Act**) that:

- per the notice given pursuant to subsection 630(4) of the Act lodged with the ASX Limited and served on Alliance Resources Limited (**Alliance Resources**) on 12 May 2022, the offers are free of the 90% Condition; and
- the Prescribed Occurrences Condition continues to apply.

Gandel Metals' voting power in Alliance Resources as at the date of this notice is 91.53%.

Capitalised terms which are used in this notice which are not otherwise defined, have the meanings given to those terms in the bidder's statement dated 4 April 2022.

Yours sincerely

Ian Gandel

Director, Gandel Metals Pty Ltd

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ABN 69 493 120 953



24 June 2022

The Company Secretary

Alliance Resources Limited

By email: bobt@allianceresources.com.au; cc: kevinm@allianceresources.com.au

Takeover bid for Alliance Resources Limited (ASX: AGS)

Fulfilment of the 90% Condition

Status of the Prescribed Occurrences Condition

To: Alliance Resources Limited ACN 063 293 336

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