

10 September 2019

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Alliance Resources Limited ACN 063 293 336 (ASX:AGS) (**Company**) on 4 September 2019 issued 1,000,000 fully paid ordinary shares at an issue price of \$0.1192 per share as a result of the exercise of unlisted options granted under the Company's Employee Share Option Plan.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. that the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. that this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For further information on the Company please visit the Company's website at www.allianceresources.com.au or contact:

Steve Johnston
Managing Director
T: +61 3 9697 9090
E: info@allianceresources.com.au

Peter Taylor
Investor Relations
T: 0412 036 231
E: peter@nwrcommunications.com.au