

13 June 2019

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Alliance Resources Limited ACN 063 293 336 (ASX:AGS) (**Company**) has today issued 4,750,000 fully paid ordinary shares at an issue price of \$0.095 per share as part of the shortfall under the Entitlement Offer announced to ASX on 18 March 2019.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. that the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. that this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For further information on the Company please visit the Company's website at www.allianceresources.com.au or contact:

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