

11 April 2019

ASX RELEASE

Extension of Offer Period – Closing Date revised from 16 April 2019 to 26 April 2019

Alliance Resources Limited (ASX:AGS) (Company) wishes to advise that the closing date for the Entitlement Offer has been extended by 5 business days and will now close at 5pm (AEST Melbourne time) on Friday 26 April 2019.

The relevant components of the revised indicative timetable of key dates in relation to the Entitlement Offer are as follows:

	Event	Date - 2019
1.	Entitlement Offer Revised Closing Date	Friday, 26 April
2.	Notification of shortfall	Wednesday, 1 May
3.	Allotment and issue of New Shares	Friday, 3 May
4.	Despatch of holding statements for New Shares	Monday, 6 May

Eligible Shareholders with questions about the Entitlement Offer should call the Company on +61 3 9697 9090 between 8.30am and 5.00pm (AEST Melbourne time), Monday to Friday during the offer period (26 March 2019 to 26 April 2019).

For further information on the Company please visit the Company's website at www.allianceresources.com.au or contact:

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