



## Notification of reorganisation of capital - return of capital (cash)

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### Announcement Summary

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**Entity name**

ALLIANCE RESOURCES LIMITED

**Applicable security for the return of capital**

AGS - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 11, 2015

**Return of Capital amount per security**

AUD 0.12000000

**Effective Date**

Monday October 12, 2015

**Record Date**

Wednesday October 14, 2015

**Payment Date**

Wednesday October 28, 2015

**Additional Information**

Notice of Meeting, Explanatory Statement and Proxy Form lodged on ASX platform on 11 August 2015.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALLIANCE RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

063293336

**1.3 ASX issuer code**

AGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday August 11, 2015



**1.6 ASX +Security Code**

AGS

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday September 11, 2015	Actual	[Select...]
<b>Comments</b>			
<input type="text"/>			

**2.2 Is the return of capital a selective reduction of capital**

No

Part 3 - Return of capital timetable and details

**3.1 +Record date**

Wednesday October 14, 2015

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in pre-return of capital quoted options**

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday October 12, 2015

**3.4 +Record Date**

Wednesday October 14, 2015



**3.4a** If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.

**3.5** \*Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Wednesday October 28, 2015

**3.5a** If the +entity has quoted options, trading in the options starts on a normal T+3 basis

**3.5b** If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

**3.6** Currency in which the return of capital is made ("primary currency")

AUD - Australian Dollar

**3.7** Return of capital amount per +security

AUD 0.12000000

Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1** Will the return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

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**5.1** Has the +entity applied for an ATO class ruling in relation to the return of capital?

Yes

**5.1a** Please provide further information on the ATO ruling

In early stages of application - incl. providing preliminary technical analysis document to ATO

**5.2** Source of funds for return of capital

Expected proceeds from sale of main undertaking

**5.3** Further information relating to this return of capital

Sale of Main Undertaking and Return of Capital subject to shareholder approval at general meeting set for 11 September 2015

**5.4** Additional information for inclusion in the Announcement Summary

Notice of Meeting, Explanatory Statement and Proxy Form lodged on ASX platform on 11 August 2015.