

16 January 2015

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REMINDER ENTITLEMENT ISSUE CLOSES 19 JANUARY 2015

Alliance Resources Limited wishes to remind shareholders that the Entitlement Offer as set out in both the Prospectus dated 2 December 2014 ("**Prospectus**") and the Supplementary Prospectus dated 16 December 2014 ("**Supplementary Prospectus**") closes on Monday, 19 January 2015.

If eligible shareholders wish to take up their entitlements they should do so before the closing date.

The key terms of the Entitlement Offer are for 2 New Shares for 11 Shares held, the issue price of \$0.08 per New Share and one free attaching New Option for every New Share subscribed for.

If you have any questions or queries regarding the details contained in either the Prospectus or Supplementary Prospectus (both of which are available on Alliance's website together with other relevant information regarding the Entitlement Offer), please contact your financial adviser or the Company Secretary, Mr Bob Tolliday on (03) 9697 9090.

Steve Johnston
Managing Director