

1 July 2014

ALLIANCE RESOURCES LTD

ASX: AGS

ABN: 38 063 293 336

Market Cap: A\$55 M (A\$0.16)

Shares on issue: 341,172,309

Cash: \$19.8 M (31 Mar 2014)

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Web:

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Projects:

Four Mile (25%): uranium

Cabeza de Vaca, Chile:
copper-gold

East Frome: copper, base-
metals

Share Registry:

Computershare Investor
Services
GPO Box 2975
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Four Mile Project Media Reports

The Board of Alliance has become aware of inaccurate reports of the sale process, including that Quasar Resources Pty Ltd (Quasar) has, or will, purchase Alliance Craton Explorer Pty Ltd's 25% interest in the Four Mile Project.

These reports are incorrect and the relevant publication has been so advised.

As previously announced, Alliance has appointed Deloitte Corporate Finance to lead a global marketing process for the sale and has already been approached by a number of interested parties. Quasar is not one of those parties.

Steve Johnston
Managing Director